

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

**NOTICE OF NON-VOTING STATUS WITH RESPECT
TO CLASSES DEEMED TO REJECT THE PLAN**

PLEASE TAKE NOTICE THAT on December 29, 2015, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the entered the *Order (A) Approving the Disclosure Statement on a Preliminary Basis, (B) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (C) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, and (D) Approving Related Matters* (the “**Combined Hearing Order**”) that, among other things: that, among other things, authorized the Debtors to use the *Amended Disclosure Statement for Debtors’ Second Amended Joint Chapter 11 Plan*, dated as of December 29, 2015 (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits and supplements thereto, the “**Disclosure Statement**”), filed in support of the *Debtors’ Second Amended Joint Chapter 11 Plan*, dated December 29, 2015 (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits thereto, the “**Plan**”), in connection with the solicitation of votes on the Plan, subject to objections, further review, and approval.²

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, the Combined Hearing Order, the Plan, and the other documents and materials included in the Solicitation Package, except Ballots, may be obtained from Donlin, Recano & Company, Inc. (the “**Solicitation Agent**”) at no charge by (i) accessing the Debtors’ restructuring website at <http://www.donlinrecano.com/bt>, (ii) emailing DRCVote@donlinrecano.com, (iii) writing to the Solicitation Agent at Donlin, Recano & Company, Inc., Attention: Voting Department, P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701, or (iv) calling the Solicitation Agent at (212) 771-1128. You may also obtain copies of any pleadings filed in the chapter 11 cases at no charge via the Debtors’ restructuring website at <http://www.donlinrecano.com/bt> or for a fee via PACER at: <http://www.deb.uscourts.gov>.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors’ corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the Combined Hearing Order, as applicable.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because, under the terms of Article III of the Plan and the applicable provisions of the Bankruptcy Code, your Claim(s) or Interest(s) in the Debtors are Impaired and you will receive no distribution on account of such Claim(s) or Interest(s) under the Plan. Accordingly, pursuant to section 1126(g) of the Bankruptcy Code, **you are deemed to have rejected the Plan and are, therefore, not entitled to vote on the Plan.** Accordingly, this notice and the *Notice of Order (A) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (B) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, and (C) Approving Related Matters* are being sent to you for informational purposes only.

PLEASE TAKE FURTHER NOTICE THAT the Court has established **January 21, 2016 at 5:00 p.m. (prevailing Eastern Time)**, as the deadline for filing and serving objections to the Disclosure Statement and/or Confirmation of the Plan (the “**Objection Deadline**”). Any objection to the Disclosure Statement and/or the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) state the name, address, phone number, and email address of the objecting party and the amount and nature of the Claim or Interest of such entity, if any; (d) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed, contemporaneously with a proof of service, with the Court and served so that it is actually received by each of the following notice parties by the Objection Deadline:

<i>Counsel to the Debtors</i>	
YOUNG CONAWAY STARGATT & TAYLOR, LLP Robert S. Brady (No. 2847) Sean M. Beach (No. 4070) Ryan M. Bartley (No. 4985) Rodney Square 1000 North King Street Wilmington, Delaware 19801	DEBEVOISE & PLIMPTON LLP My Chi To Nick S. Kaluk III Patricia Teixeira Alexander Bondarenko 919 Third Avenue, New York, NY 10022
<i>Counsel to the Committee</i>	
BROWN RUDNICK LLP Steven D. Pohl Sunni P. Beville One Financial Center Boston, MA 02111	MORRIS NICHOLS ARSHT & TUNNELL LLP Derek C. Abbott (No. 3376) Curtis S. Miller (No. 4583) Matthew R. Koch (No. 6048) 1201 North Market Street, Suite 1600 Wilmington, DE 19801

<i>Counsel to Wells Fargo Capital Finance, LLC</i>	
GOLDBERG KOHN LTD. Jeremy M. Downs Prisca M. Kim 55 East Monroe, Suite 3300 Chicago, IL 60603	WOMBLE CARLYLE SANDRIDGE & RICE, LLP Francis A. Monaco, Jr. Thomas M. Horan 222 Delaware Avenue, Suite 1501 Wilmington, DE 19801
<i>Counsel to Cortland Capital Market Services</i>	
KING & SPALDING LLP Michael C. Rupe Christopher G. Boies 1185 Avenue of the Americas New York, New York 10036-4003 KING & SPALDING LLP W. Austin Jowers 1180 Peachtree Street, NE Atlanta, Georgia 30309	CHIPMAN BROWN CICERO & COLE, LLP William E. Chipman, Jr. 1007 North Orange Street, Suite 1110 Wilmington, Delaware 19801
<i>U.S. Trustee</i>	
Office of the United States Trustee The District of Delaware 844 King Street, Suite 2207 Wilmington, Delaware 19801 Attn: Benjamin A. Hackman	

PLEASE TAKE FURTHER NOTICE THAT a combined hearing to consider approval of the Disclosure Statement and confirmation of the Plan (the “**Combined Hearing**”) will be held on **January 27, 2016 at 10:30 a.m. (prevailing Eastern Time)** before the Honorable Mary F. Walrath, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware. Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment being filed with the Court and served on parties entitled to notice under Bankruptcy Rule 2002 and the Local Rules or otherwise. In accordance with the Plan, the Plan may be modified, if necessary, prior to, during, or as a result of the Combined Hearing without further action by the Debtors and without further notice to or action, order, or approval of the Court or any other Entity.

PLEASE TAKE FURTHER NOTICE THAT if you have any questions about the status of any of your Claims, you should contact the Solicitation Agent in accordance with the instructions provided above. Please note that the Solicitation Agent cannot give you legal advice or advise you on how the Plan affects you or what actions you should take with respect to the Plan. Any questions regarding those matters should be referred to your own counsel.

Dated: December 31, 2015
Wilmington, Delaware

/s/ Ryan M. Bartley

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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